



MORNING REPORT

Have Good Trading Day

MONDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35511.58	+251.29	+0.71
NIFTY	10894.70	+77.70	+0.72

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.67	+1.02
HDFCBANK	107.32	+2.30
ICICIBK	10.93	+2.34
INFY	17.99	+0.39
TATA MOTOR	33.10	+1.50
WIPRO	5.61	-2.77

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+988.25
DII's Eq (Provisional)	+209.86
FIIs Index Future	-26.00
FIIs Index Options	+671.73
FIIs Stock Future	+1309.84
FIIs Stock Options	-95.13

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.7183
EURO	78.1441
YEN 100	57.4900
GBP	88.6449

TOP STORY

- **ONGC** to buy government's 51.1 percent stake in **HPCL** for Rs 36,915 crore at Rs 473.97 per share.
- **ONGC** chairman tells the press that merging MRPL and HPCL may be an option.
- **Tata Steel** to raise Rs 12,800 crore via rights issue.
- **J Kumar Infra** gets Rs 57 crore contract from Delhi Metro Rail Corporation.
- U.S. Department of Justice imposes \$5 million fine on **Dr. Reddy's** over drugs not being in child-resistant packing.
- **Venus Remedies** withdraws QIP issue due to unavoidable circumstances.
- **Bharti Airtel** to transfer 25 percent stake in Bharti Telemedia to Nettle Infrastructure.
- **Orchid Pharma** says NCLT grants extension of 90 days for insolvency process.
- **IFCI** says government considering capital infusion of Rs 100 crore in FY18.
- **Reliance Industries** to partly start petcoke gasification unit this quarter.
- **HDFC** increases size of MTN program to \$1.3 billion.
- **DFM Foods** launches new product in the domestic market.
- **Pioneer Distilleries** says workmen have agreed to call off the strike on Jan. 20.
- **Welspun Enterprises** completes acquisition of 49 percent stake in the projects from MBL Group for a total consideration of Rs 2,300 crore.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26071.72	+53.91	+0.21
NASDAQ	7336.38	+40.33	+0.55
NIKKEI	23772.50	-35.56	-0.15
HANG SENG	32219.50	-39.39	-0.12
SGX NIFTY	10904.00	-4.00	-0.01

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	63.48	+0.27
NATURAL GAS	3.254	+2.20
GOLD	1331.60	-0.11
SILVER	17.025	-0.06
COPPER	3.201	+0.66

WORLD EVENTS

NO EVENT TODAY

RESULT TODAY

ASIANPAINT, AXISBANK, DHFL, GNFC, HAVELLS, JUSTDIAL, MOREPENLAB, NAVKARCORP, RALLIS, TINPLATE, VAKRANGEE, VGUARD, VIDEOIND,



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 251.29 points or 0.71% to settle at 35,511.58, its record closing high. The index gained 281.88 points or 0.8% at the day's high of 35,542.17, an intraday record high for the index. The index fell 39.13 points or 0.11% at the day's low of 35,221.16.

The Nifty advanced 77.70 points or 0.72% to settle at 10,894.70, its record closing high. The index gained 89.85 points or 0.83% at the day's high of 10,906.85, an intraday record high for the index. The index fell 23.10 points or 0.21% at the day's low of 10,793.90.

The S&P BSE Mid-Cap index gained 0.77%. The S&P BSE Small-Cap index rose 0.88%. Both these indices outperformed the Sensex.

Nifty likely to trade in the range of 10600-11050.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10828	10770	10723	10665	10600	10875	10934	10980	11050
USDINR	63.838	63.834	63.826	63.822	63.800	63.846	63.850	63.857	63.900



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUPREMEX	VRAJ ENTERPRISES	B	295,000	24.13
ESSARSEC	HARSHA HITESH JAVERI	B	100,000	7.88
GSS	ASPIRE EMERGING FUND	B	400,000	33.27
STARLITE	PUSHPA POONAMCHAND JAIN	S	100,000	53.53
STELLAR	CHARU GOYAL	S	126,000	4.2

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EMCO	INDIANIVESH CAPITALS LIMITED	BUY	417556	20.18
GITANJALI	AKG FINVEST LTD	SELL	1241693	69.23
SUNTECK	FIDELITY INVESTMENT TRUST FIDELITY EMERGING MARKETS FUND	BUY	3501308	404.96
INNOVANA	AIRAN LIMITED	SELL	64000	160

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, Dish TV, DLF, Fortis, GMR Infra, HCC, HDIL, IFCL, India Cement, Jain Irrigation, Kaveri Seed
- **New in ban:** DLF
- **Out of ban:** Capital First, Jindal Steel, JP Associates, Reliance Power

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1830	1824	1810	1838	1853	1867
ADANI PORTS	433	404	392	421	433	450
AMBUJACEM	269	273	271	276	278	280
ASIANPAINT	1190	1178	1168	1191	1201	1214
AUROPHARMA	643	635	625	650	660	674
AXISBANK	590	577	568	587	595	605
BAJAJ-AUTO	3210	3181	3160	3211	3232	3262
BANKBARODA	165	158	154	165	169	175
BHARTIARTL	498	489	483	499	505	515
BHEL	98	95	93	98	100	103
BOSCH LTD	19976	19802	19701	19951	20052	20201
BPCL	477	465	459	474	479	488
CIPLA	603	597	590	605	612	620
COALINDIA	284	276	269	285	292	301
DRREDDY	2490	2430	2398	2482	2514	2566
EICHERMOT	28009	27684	27414	28081	28352	28749
GAIL	469	465	462	469	472	476
HCLTECH	958	943	932	951	962	971
HDFC	1901	1869	1841	1894	1922	1947
HDFCBANK	1952	1917	1900	1935	1953	1971
HEROMOTOCO	3590	3565	3537	3604	3632	3671
HINDALCO	258	249	245	257	261	268
HINDUNILVR	1362	1336	1315	1371	1392	1428
ICICIBANK	354	342	337	347	352	358
IDEA	102	99	96	102	104	107
INDUSINDBK	1684	1662	1645	1685	1702	1725
INFRA TEL	346	336	328	350	358	373
INFY	1143	1135	1117	1150	1168	1183
ITC	275	268	263	272	277	280
KOTAKBANK	1061	1035	1024	1043	1054	1062
LT	1371	1346	1331	1365	1380	1400
LUPIN	924	915	909	921	927	933
M&M	765	748	736	756	768	776
MARUTI	9324	9294	9220	9407	9481	9593
NTPC	173	171	170	173	174	176
ONGC	194	192	191	195	197	199
POWERGRID	196	195	193	198	199	202
RELIANCE	931	913	907	921	928	936
SBIN	309	297	290	307	314	324
SUNPHARMA	572	571	565	580	586	595
TATAMOTORS	418	413	407	421	427	434
TATAMTRDVR	244	239	235	244	248	254
TATAPOWER	92	89	87	92	93	96
TATASTEEL	753	739	726	759	772	793
TCS	2959	2880	2841	2906	2945	2971
TECHM	553	549	545	554	558	564
ULTRACEMCO	4300	4333	4258	4445	4521	4633
VEDL	332	321	316	329	334	342
WIPRO	329	322	319	325	328	331
YESBANK	349	330	319	343	355	368
ZEEL	600	588	581	596	604	612



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36783: Listing of Equity Shares of Apollo Micro Systems Limited (IPO) w.e.f. Jan 22, 2018

NSE Download Ref No. : : NSE/INSP/36786: Issuance of Daily Margin Statement

NSE Download Ref No. : : NSE/CML/36788: Revocation of Suspension of Trading in Units -on account of interval scheme -UTI Asset Management Company Limited.

NSE Download Ref No. : : NSE/CML/36789: Listing of further issues of Axis Bank Limited and Capital First Limitedw.e.f. Jan 22, 2018

NSE Download Ref No. : NSE/CML/36790: Listing of further issues of Tech Mahindra Limitedw.e.f. Jan 22, 2018

NSE Download Ref No. : : NSE/INSP/36784: Amendment to indicative penalty structure) w.e.f. Jan 22, 2018





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1310/\$1276 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **Stocks Rise, Dollar Hits Weakest Level in 3 Years: Markets Wrap:** - U.S. stocks added to records on a report that regulators are close to further easing banking rules, while the government shutdown drama in Washington weighed on the dollar. Treasury yields climbed to a more than three-year high. Most major equity gauges were higher.
- **Forex - Dollar Trims Losses but Remains Near 3-Year Trough:** - The U.S. dollar trimmed losses against other major currencies on Friday, but it was still hovering close to a three-year trough amid fears of a potential government shutdown on Saturday and climbing U.S. Treasury yields. Sentiment on the greenback remained vulnerable as U.S. lawmakers failed to agree on a federal budget deal on Thursday, sparking fears of a government shutdown this weekend. The dollar was also affected by the fact that the yield on the U.S. 10-year Treasury hit its highest level since 2014.
- **Crude Oil Prices Remain Lower on U.S. Output Rise:** - Crude oil prices remained under pressure on Friday, as an increase in U.S. oil production offset news of another decline in U.S. inventories last week. In its monthly report released on Thursday, the International Energy Agency said that global oil stocks have tightened substantially but also warned that rapidly increasing U.S. production could threaten market balancing.
- **Gold Prices Gain in Asia On Weaker Dollar, Markets Eye US Budget Process:** - Gold prices gained in Asia on Friday as a weaker dollar brought physical demand into the market.

TRENDS & OUTLOOK – DATE: 22-JAN- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	29259	29490	29727	29990	30360
SILVER (Mar)	36600	37700	39000	40399	41845

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	437	444	453	459	465
ZINC (Jan)	211.30	214.65	219.30	223.45	227.50
LEAD (Jan)	157.10	161.10	165.65	169.90	173.55
NICKEL (Jan)	765	779	801	833	848

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3801	3920	4045	4175	4295
NATURAL GAS (Jan)	191	196	203	212	218

DATA TALKS : TODAY'S ECONOMIC DATA :

Euro group Meetings, German Buba Monthly Report.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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